

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged in all areas when compared to early week's values. Trade sentiment was steady to fully steady in the West, steady elsewhere. Retail and food service demand was light to good entering the weekend with some interest noted. Supplies of all sizes were generally sufficient to satisfy trade needs. Floor stocks were balanced. In the parts structure, movement was fair to moderate for late- week trading. Breast items were in good balance to short and moving well. Boneless skinless breast were better balanced to closely cleared. Wings were mixed. Dark meat items were adequate to close with legs and leg quarters in the best position. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

<u>Preliminary Report</u> Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 23-JUN-2008 (cents per lb)

(Includ	WTD			
<u>AREAS</u>	MAJORITY	<u>RANGE</u>	<u>AVG</u>	<u>LOADS</u>
Delivered to Fi	rst Receivers			
Chicago	76.00-79.00	72.00-85.75	77.53	23
New York	76.00-79.00			
Los Angeles	94.00			

Southeast Area FOB Dock Equivalent

Mississippi 83.00-87.00 76.00-91.00 85.90 93

<u>GEORGIA F.O.B. DOCK PRICES</u> Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 86.00 cents based on icepacked USDA grade "A" sized 2 ½ to 3 pound birds.

PRELIMINARY	FOB DOCK OR
EQUI	VALENT
FRIDAY PRE	LIM. WTD. AVG
7.50 85	5.20
irmed preliminary weighted	average price on ice-
WTD. AVG.	VOLUME
(CENTS PER POUND)	(000) POUNDS)
180.00	1,080
150.50	4,848
85.50	1,076
127.50	993
49.50	7,482
103.50	2,375
	EQUIV EE FRIDAY PRE 7.50 85 rimed preliminary weighted WTD. AVG. (CENTS PER POUND) 180.00 150.50 85.50 127.50 49.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

<u>SOUTHERN</u> <u>BROILER/FRYER</u> Trade sentiment was steady. Demand was fair to moderate, with increased interest expected over the weekend. Supplies of all sizes were sufficient to handle trade needs. In the parts structure, movement was mostly fair for late-week trading. Breast items were adequate to well cleared with boneless skinless breast, and tenders in the best position. Wings were mostly adequate. Dark meat continued in good balanced to close. In production areas, live supplies were moderate. Weights were desirable.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate entering the weekend. Offerings of all sizes were in good balanced and clearing satisfactorily. Movement through retail and distributive channels was fair to moderate. Fast food interest was mostly moderate. The market tone was steady. In the parts complex, breast items were in good balance to instances tight; wings were in better balance with good movement. Dark meat cuts were adequate to well cleared with legs and leg quarters in the best position.

WESTERN REGION The preliminary majorities were unchanged from last Monday's final majority. The market tone was steady to fully steady on broiler fryers and WOGs. Demand moderate to mostly good. Offerings adequate. Floor stocks generally in balance. Weights desirable. The market tone on white and dark items was steady to fully steady. Demand moderate to mostly good going into the weekend. Supplies light to adequate and generally held with confidence.

MIDWEST REGION Preliminary majority delivered prices on whole fryers for next week into the Chicago area were unchanged. Whole broiler/fryer market tone was steady to firm. Producer offerings were light on a light to fairly good trade call. Retail and food service demand light to moderate for the most part with good movement into some area retail and fast food. Floor stocks were in balance; weights mostly desirable. Some area distributors continued to struggle with transport issues, affecting product flow. Parts trade was moderate with interest spread over entire parts complex. Offerings of small wings, boneless/skinless breast and dark meat lines were adequate to in close balance, large wings and drums available. The market tone was steady to firm on small wings, breast cuts, and leg quarters; and steady on the balance of parts.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was fair to mostly moderate entering the weekend. Seller offerings were generally sufficient for immediate trade needs. Live supplies were moderate; weights were mixed, but reported as desirable. Processing schedules were heavy when combined with some plants operating on Saturday. Less than trucklot asking prices remained unchanged at 78 to 88 cents. Trade sentiment was steady. In the parts complex, breast items were balanced to tight. Dark meat cuts were adequate to close. Wings were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	E	BRANDED U.S.GRADE A
RANGE		75-91
WEIGHTED AVERA	AGE	(A)
NO. OF BOXES		(A)
CUMULATIVE	06/16/08 - 06/20/0	8 (A)
	06/18/07 - 06/22/0	7 (A)
NO. OF BOXES	06/16/08 - 06/20/0	8 (A)
	06/18/07 - 06/22/0	7 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

HIN 20 2008

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

IIINI 40. 0000									JUN 4	2U, ZUU8
JUN 19, 2008	LBS			WTD	LBS			WTD	WEEK	LÝ WTD
ITEM	(000)	RANGE	MAJ	AVG	(000)	RANGE	MAJ	AVG	(000)	AVG
BREAST - B/S	321	129.00-195.00	132-135	135.50	461	130.00-200.00	-	142.14	2,072	139.02
TENDERLOINS	193	115.00-197.00	-	137.04	198	118.00-192.00	-	143.09	869	136.07
BREAST - LINE RUN	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		403	80.91
FRONT HALVES	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		330	69.65
LEGS	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		289	64.87
LEG QUARTERS (BULK)	380	44.00-50.00	47-48	47.69	426	45.00-50.50	48	48.06	2,161	47.92
LEG QUARTERS (4/10)	1,057	45.00-52.00	49-50	48.88	1,104	47.00-52.00	49-50	49.80	4,951	49.19
WINGS (WHOLE) `	245	70.00-92.00	-	76.61	146	72.00-95.00	-	75.00	876	76.21
WINGS (CUT)	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		476	93.24
DRUMSŤICKŚ	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		318	57.82
THIGHS	7	TOO FEW TO RE	PORT		TO	O FEW TO REPORT	Γ		82	58.74
B/S THIGHS	7	TOO FEW TO RE	PORT		85	119.00-128.00	-	123.94	465	120.66
WHOLE BODY INDEX BASE	ED ON S	SOUTHERN STATE	S PARTS TF	RADING	WHOLE BC	DDY INDEX BASED ON	N SOUTHE	ERN STATE	S PARTS TI	RADING

FOR JUN 19, 2008 -- F.O.B. DOCK.

RANGE TODAY'S AVERAGE

56.00 - 61.00 58.96 FOR JUN 20, 2008 -- F.O.B. DOCK.

RANGE 5-DAY AVERAGE TODAY'S AVERAGE 56.50 - 61.75 59.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly and was noted as mostly moderate entering the weekend. Offerings of breast items were in good balance to tight and clearing satisfactorily; tenders were at least adequate for current needs. Dark meat cuts and wings were adequate to well cleared. Movement through retail and distributive channels was fair to moderate. The market tone was at fully steady to firm for breast items; at least steady for leg cuts. The balance of items were generally steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 19, 2008 JUN 20, 2008 **CURRENT NEG CURRENT NEG** WTD VOL WTD **WEEKLY** WEEKLY **TRADING*** AVG** /LBS TRADING* AVG** ITEM VOL/LBS WTD AVG VOL/LBS BREAST - B/S 145-150 140.64 742,490 150 141.10 513,194 139.11 3,099,064 TENDERLOINS 130 130.28 133,080 130 134.46 95,480 130.96 625,290 **BREAST - WITH RIBS** 78-79 89.22 78-79 84.01 120,680 88.93 466,240 69,560 73,800 55,800 79.95 79.88 BREAST - LINE RUN 78 78 80.13 316,800 **LEGS** 68-69 68.09 159,040 69-70 69.36 186,000 69.49 704,200 48.97 49-50 49.84 250,160 48.95 LEG QUARTERS (BULK) 49-50 266,720 1,446,333 **DRUMSTICKS** 64-65 73.21 66,960 64-65 72.43 72,800 71.70 374,345 **THIGHS** 60-61 68.21 58,120 60-61 70.85 50,120 69.62 281,400 **B/S THIGHS** 126-127 126.94 52,760 126-127 126.60 49,400 126.51 276,640 WINGS (WHOLE) 95-96 96.89 190,160 95-96 102.63 134,440 97.74 928,680 BACKS AND NECKS (STRIPPED) 12-14 13.58 12-14 13.39 25,960 13.35 120,760 25,720 9,600 LIVERS (5 POUND TUBS) 35-40 39.96 35-40 35.48 7,880 38.24 40.080 GIZZARDS (HEARTS) 50-55 49.04 19,640 50-55 49.99 17,640 49.24 97,480

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATI	ED SLAUGHTER	OF BROILER-FE	RYERS
	ESTIMATED	ACTUAL	Α

E\$	STIMATE	Đ	ACTUA	L.	AVG	WTS	ACTUAL	AVG
	(1,000)		(1,000))			(1,000)	WTS
	06/20	06/19	06/18	06/17	06/18	06/17	06/13	06/11
Alabama	4,424	4,280	3,953	4,122	5.40	5.38	4,529	5.32
Arkansas	4,458	5,273	5,034	5,105	5.60	5.56	4,564	5.51
Delmarva	2,527	2,268	2,065	2,092	5.90	5.90	2,796	5.76
KY-LA-TN	2,283	2,424	2,354	2,384	5.16	5.05	2,261	4.94
Mississippi	3,202	3,109	2,996	2,797	5.70	5.82	3,188	5.65
North Carolin	a 2,928	2,803	2,770	2,775	6.87	6.82	2,745	6.77
Texas	2,570	2,568	2,561	2,499	5.22	5.30	2,477	5.35
Total	22,392	22,725	21,733	21,774	5.67	5.67	22,560	5.61
Mon-Fri	111,643	(A)					110,645 (A)
Saturday	1,716	(include	ed in tota	I for date	shown)		1,517	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 20-Jun-08 and 21-Jun-08 is estimated to be 33,501,000 head down 1.04 percent from a week ago and down -11.23 percent from a year ago. (Last week 33,854,000, last year 37,739,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 21-Jun-08 is

estimated to be 165,602,000 head down 0.74 percent from a week ago, and down 1.95 percent from a year ago. (Last week 166,837,000, last year 168,893,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

<u> </u>	 ,
PROCESSED POULTRY, DLVRD TO	RETAILERS
	RANGE
FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY. **DLVRD TO RESTAURANTS AND INSTITUTIONS**

		NANGE
BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		207-226

RANGE

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

YOUNG CHICKENS SLAUGHTERED

W/E 14-JUN-2008 Under Federal Inspection (Preliminary)

	· -				
	Α	В	С	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	48,994	80,047	20,908	16,888	166,837
Avg Live Wgt	3.87	5.43	6.84	8.03	5.41
% of total /1	29%	48%	13%	10%	100%
Comparisons					
Last week	37,812	83,209	26,918	19,802	167,741
Avg Live Wgt	3.79	5.28	6.72	8.31	5.43
% of total /1	23%	49%	16%	12%	100%
Year Ago 2/	41,127	85,624	28,027	9,422	164,200
Avg Live Wgt	3.80	5.38	6.96	8.20	5.42
% of total /1	25%	52%	17%	6%	100%
To date/2008	1,036,971	1,909,405	580,834	411,538	3,938,748
To date/2007	1,026,610	1,927,072	572,382	284,701	3,810,765

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

- (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.
- (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.
- (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.
- (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 14-JUNE-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks	
			Thousar	nds		
Head	166,837	1,453	1,717	3,170	420	
Avg Wt	5.41	3.23	7.91	5.76	6.65	
Last week	167,741	1,447	1,629	3,076	424	
Same wk yr ago	164,200	1,221	1,583	2,804	480	
Avg Wt	5.42	3.34	8.17	6.07	6.73	
To-date/2008 3	3,938,748	33,601	37,293	70,894	10,685	
To-date/2007 3	3,810,765	26,918	33,430	60,348	12,370	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.4 million head. Estimated U.S. slaughter for this period was 168.9 million head, or 1.5 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week		Million Head Million Head		D-4	Avg	
En	ding	Slaughtered	Available	Pct	Wt	
May	10	171.9	170.0	101%	5.59	
	17	171.6	169.9	101%	5.49	
	24	169.9	168.7	101%	5.54	
	31	154.4	167.0	92%	5.43	
June	7	169.8	167.3	101%	5.53	
	14	168.9	167.4	101%	5.41	
Year to	o date	3986.6	4015.4	99%		
June	21		166.7			
	28		165.6			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

Thousands							
W/E	06/21/08	06/14/08	%CHG	06/28/07	%CHG		
Broilers	165,602	166,837 *	-0.74	168,893 *	-1.95		
Cattle	694	686	+01	700 *	-01		
Hogs	2,081	2,048	+02	1,935 *	+08		
*Actual							

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 16-JUNE-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES. CENTS PER POUND

COOKEOT GOARTHEO, OF MICH COMP				
ORIGIN	FROZEN	FRESH		
LONG ISLAND	176-180	180-186		
MOSTLY				
MIDWEST	156-170	165-178		
MOSTLY				

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSILY
ICE PACKED (12 PER BOX)	74.00-82.75	74.00-82.00
VACUUM PACKED (6-9 PER BOX)	73.00-87.00	78.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES,

FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES 12 OZ. 64.80-89.91 14 OZ. 71.28-101.25

14 OZ. 71.28-101.25 16 OZ. 77.04-112.08 THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady. Demand was moderate to instances good. Supplies were adequate for current trade requirements. Processing schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$6.25-6.85, bone in legs at \$2.25-2.90, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.15-1.85, and feet at \$.55-1.40.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 16-JUNE-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	158-185	155-185

GRAYSTONE SMALL ANIMAL AUCTION - JUNE 17, 2008
DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	r	KANGE		
Muscovy Ducks - Drakes	1.10	-	1.20	ea.
Chicks	.50	-	2.20	ea.
Red Fowl 4-5 LBS	.90	-	1.10	
Red Fowl 5-6 LBS	1.20	-	1.30	
Crossbred Fowl 5-9 LBS	1.20	-	1.30	
Crossbred Roosters 4-6 LBS	1.10	-	1.15	
Crossbred Roosters 7-11 LBS	.90	-	1.00	
Banty Roosters	3.00	-	5.00	ea.
Banty Hens	2.00	-	3.00	
Leghorn Roosters	.25	-	.75	ea.
Silkies	2.75	-	4.00	ea.
Geese 9-14 LBS		-	.50	
Pigeons	3.50	-	3.70	ea.
White Pigeons	4.75	-	5.00	ea.
Rabbits 4-6 LBS	1.70	-	2.00	
Rabbits 6-9 LBS	1.50	-	1.80	
Bunnies	.25	-	2.00	ea.
Guinea Pigs	.50	-	4.00	ea.
Goats		-	45.00	
Kid Goats	25.00	-	30.00	ea.
Doves	5.00	-	8.00	
Baby Ducks	.35			ea.
Baby Geese	1.25	-		
Muscovy Ducks - Hens	1.10	-	1.20	ea.

Total Coops Sold 576

NATIONAL CANNER FOWL MARKET Sales were too few to report. Offerings were generally sufficient for current needs. Demand was noted as in a full range and trading was limited on both lights and heavy canners with most available supplies being used internally. Processing schedules were normal. The undertone was generally steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT **HEAVY CANNER HENS** (WITHOUT NECKS)

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST **INCLUDED**

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT **HEAVY CANNER HENS** (WITHOUT NECKS)

TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) * PRELIMINARY PRICE, CENTS PER LB., **GENERALLY FOR SLAUGHTER** THE WEEK OF 23-JUNE-08

SOUTH CENTRAL Negotiations were too few to report. Demand was moderate for adequate offerings from primary users. Schedules were as desired. Finished sales were fair. Trade sentiment was at least steady.

AT FARM BUYER LOADING

RANGE MAJORITY TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was mostly moderate for the adequate to fully adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

> **RANGE MAJORITY** 4-8

REMOVAL COST 3-12 **SOUTHEAST** Sales were too few to report prices. Demand was mostly moderate for the adequate to at least adequate offerings. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

AT FARM BUYER LOADING AT FARM PRODUCER LOADING **FOB PLANT**

RANGE MAJORITY TOO FEW TO REPORT TOO FEW TO REPORT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL Spent light hens were TFEWR. Demand was moderate for sufficient offerings. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

REMOVAL COST

RANGE **MAJORITY**

TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand was moderate, offerings adequate to ample. Schedules full time. Trade sentiment steady.

RANGE **MAJORITY**

REMOVAL COST 0-10.5 0-5

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